CORPORATE EDUCATION CENTRE (CEC) COURSE OUTLINE



A Great Place to Learn.

30

30

Contract Hours:

Date received

Actual Hours:

PROGRAMME: MBA / MSc

11:00 am to 1:00 pm **DURATION:**

DAY(S): Saturdays

MODE: Online

Date received

Mergers, Acquisitions and Restructuring COMPONENT:

LECTURER: **Dundee Thomas** CAMPUS: Champs Fleurs

Number 1 Sat 2 Sat 3 Sat 4 Sat 5 Sat 6 Sat 7 Sat 8 Sat 9 Sat	17-Jan-2026 24-Jan-2026 31-Jan-2026 7-Feb-2026 21-Feb-2026 28-Feb-2026 7-Mar-2026	Time 11:00 am - 1:00 pm 11:00 am - 1:00 pm 11:00 am - 1:00 pm No class 11:00 am - 1:00 pm 11:00 am - 1:00 pm 11:00 am - 1:00 pm	3 3 3 3 3	6 9 12 15	Lecture Topic (s) Introduction Value creation Takeovers Implementation	No./ Type of Session 1 / Lt 2 / Lt 3 / Lt 4 / Lt	Important Concepts/ Ideas to know Strategic rationale behind MAA Concept and process of characteristics mapping. Understanding hostile takeovers Understanding Implementation	Expected Reading Lecture 2 class notes Lecture 3 class notes Lecture 4 class notes	Other Matters	Questions	Lecture 3 class notes Lecture 4 class notes Lecture 5 class
2 Sat 3 Sat 4 Sat 5 Sat 6 Sat 7 Sat 8 Sat	24-Jan-2026 31-Jan-2026 7-Feb-2026 21-Feb-2026 28-Feb-2026 7-Mar-2026	pm 11:00 am - 1:00 pm 11:00 am - 1:00 pm 11:00 am - 1:00 pm No class 11:00 am - 1:00 pm 11:00 am - 1:00 pm	3 3 3	9	Value creation Takeovers Implementation	2 / Lt 3 / Lt	Concept and process of characteristics mapping. Understanding hostile takeovers	Lecture 3 class notes Lecture 4			notes Lecture 4 class notes Lecture 5 class
3 Sat 4 Sat 5 Sat 6 Sat 7 Sat 8 Sat	31-Jan-2026 7-Feb-2026 14-Feb-2026 21-Feb-2026 7-Mar-2026 14-Mar-2026	pm 11:00 am - 1:00 pm 11:00 am - 1:00 pm No class 11:00 am - 1:00 pm 11:00 am - 1:00 pm	3 3	9	Takeovers Implementation	3 / Lt	Concept and process of characteristics mapping. Understanding hostile takeovers	Lecture 3 class notes Lecture 4			notes Lecture 4 class notes Lecture 5 class
4 Sat Sat 5 Sat 7 Sat 8 Sat 9 Sat	7-Feb-2026 14-Feb-2026 21-Feb-2026 28-Feb-2026 7-Mar-2026	pm 11:00 am - 1:00 pm No class 11:00 am - 1:00 pm 11:00 am - 1:00 pm	3	12	Implementation			class notes Lecture 4			notes Lecture 5 class
5 Sat 5 Sat 7 Sat 8 Sat	14-Feb-2026 21-Feb-2026 28-Feb-2026 7-Mar-2026	pm No class 11:00 am - 1:00 pm 11:00 am - 1:00 pm	3			4 / Lt	Understanding Implementation				
5 Sat 6 Sat 7 Sat 8 Sat	21-Feb-2026 28-Feb-2026 7-Mar-2026	11:00 am - 1:00 pm 11:00 am - 1:00 pm		15	Valuation				+		notes
6 Sat 7 Sat 8 Sat	28-Feb-2026 7-Mar-2026 14-Mar-2026	pm 11:00 am - 1:00 pm 11:00 am - 1:00		15	Valuation						
7 Sat 8 Sat 9 Sat	7-Mar-2026 14-Mar-2026	pm 11:00 am - 1:00	3			5 / Lt	Apply Comparable Companies, Comparable Transactions and DCF methods of valuation	Lecture 5 class notes			Lecture 6 class
8 Sat 9 Sat	14-Mar-2026			18	Valuation	6 / Lt	Apply Comparable Companies, Comparable Transactions and DCF methods of valuation	Lecture 6 class notes			Lecture 7 class
9 Sat			3	21	Valuation	7 / Lt	Understand the game of bidding and resisting Explain offensive and defensive techniques Explain the due diligence process	Lecture 7 class notes			Lecture 8 class notes
	04 M== 0000	11:00 am - 1:00 pm	3	24	Financing	8 / Lt	Understanding how MAA are financed	Lecture 8 class notes			Lecture 9 class
10 Sat	21-Mar-2026	11:00 am - 1:00 pm	3	27	Private Equity	9 / Lt	Understanding Private Equity	Lecture 9 class notes			Lecture 10 clas
	28-Mar-2026	11:00 am - 1:00 pm	3	30	Post MAA integration	10 / Lt-F2F	UnderstandingPost MAA integration	Lecture 10 class notes			
Key / Legend Lt = Lecture T	T=Tutorial Lb	= Lab EP = Exar	m Prep F	2F-Fac	e to Face						
ecturer Signature		_							Course Adr	ministrator Sigi	nature
ate Submitted									Date received		
ontained herein o attend all class	n will be made sses and to kee fellow classma	known to all stud p abreast of mat tes for updates v	lents co ters sho	oncerne ould th	ed via class announce	ement. It is t y class sess	ny changes effected to the information thus the responsibility of the student sion. Students are advised and encouraged				
Init Manager Signa						Quality Assu	urance Manager Signature		Executive D	Director Signati	ure

Date received