

CORPORATE EDUCATION AND TRAINING CENTRE (CETC)
COURSE OUTLINE



PROGRAMME: MBA / MSc
DURATION: January to May 2027
DAY(S): Sundays
MODE: Hybrid
COMPONENT: Mergers, Acquisitions and Restructuring
LECTURER: Dundee Thomas
CAMPUS: Champs Fleurs
NB: F2F sessions maybe included after discussing with the class

Contract Hours: 30
Actual Hours: 30

Lecture Number	Lecture Day & Date		Time	Hrs	Cum Hrs	Lecture Topic (s)	No./ Type of Session	Important Concepts/ Ideas to know	Expected Reading	Other Matters	Questions	Items Due For Next Class
1	Sun	17-Jan-2027	10:00 am - 12:00 pm	3	3	Introduction	1 / Lt					
2	Sun	24-Jan-2027	10:00 am - 1:00 pm	3	6	Value creation	2 / Lt	Strategic rationale behind MAA Concept and process of characteristics mapping.	Lecture 2 class notes			Lecture 3 class notes
3	Sun	31-Jan-2027	10:00 am - 1:00 pm	3	9	Takeovers	3 / Lt	Understanding hostile takeovers	Lecture 3 class notes			Lecture 4 class notes
	Sun	7-Feb-2027	No class									
4	Sun	14-Feb-2027	10:00 am - 1:00 pm	3	12	Implementation	4 / Lt	Understanding Implementation	Lecture 4 class notes			Lecture 5 class notes
5	Sun	21-Feb-2027	10:00 am - 1:00 pm	3	15	Valuation	5 / Lt	Apply Comparable Companies, Comparable Transactions and DCF methods of valuation	Lecture 5 class notes			Lecture 6 class notes
6	Sun	28-Feb-2027	10:00 am - 1:00 pm	3	18	Valuation	6 / Lt	Apply Comparable Companies, Comparable Transactions and DCF methods of valuation	Lecture 6 class notes			Lecture 7 class notes
7	Sun	7-Mar-2027	10:00 am - 1:00 pm	3	21	Valuation	7 / Lt	Understand the game of bidding and resisting Explain offensive and defensive techniques Explain the due diligence process	Lecture 7 class notes			Lecture 8 class notes
8	Sun	14-Mar-2027	10:00 am - 1:00 pm	3	24	Financing	8 / Lt	Understanding how MAA are financed	Lecture 8 class notes			Lecture 9 class notes
9	Sun	21-Mar-2027	10:00 am - 1:00 pm	3	27	Private Equity	9 / Lt	Understanding Private Equity	Lecture 9 class notes			Lecture 10 class notes
	Sun	28-Mar-2027	No class									
10	Sun	4-Apr-2027	10:00 am - 1:00 pm	3	30	Post MAA integration	10 / Lt	Understanding Post MAA integration	Lecture 10 class notes			
		F2F sessions to be included after discussing with the class										

Key / Legend

Lt = Lecture T=Tutorial Lb = Lab EP = Exam Prep

Lecturer Signature _____

Course Administrator Signature _____

Date Submitted _____

Date received _____

Last Notes: SBSCS reserves the right to make changes to the information contained herein. Any changes effected to the information contained herein will be made known to all students concerned via class announcement. It is thus the responsibility of the student to attend all classes and to keep abreast of matters should they be absent from any class session. Students are advised and encouraged to contact their fellow classmates for updates where class sessions have been missed.
Date syllabus last modified: May 18, 2016

Unit Manager Signature _____

Quality Assurance Manager Signature _____

Executive Director Signature _____

Date received _____

Date received _____

Date received _____